

allowance being made for capital invested, men employed, wages paid or primary products sold in connection with the woods operations. These form an important part of the industry as a whole but cannot be separated from woods operations carried on in connection with sawmills and other industries. In world trade, pulp and paper are generally Canada's main commodities—usually more important than wheat and far more important than nickel. Newsprint alone, over a considerable period, has brought Canada more export dollars than wheat, nickel or any other single commodity.* The United States market absorbs annually over 87 p.c. of all pulpwood exports and over 84 p.c. of the pulp and the paper shipments of Canada. About 50 p.c. of the paper consumed in the United States is either of Canadian manufacture or is made from wood or pulp imported from Canada.

The Map below and those on the following three pages show the distribution of pulp and paper manufacturing in Canada.

* For reasons given in Section 1, Part II of the Foreign Trade Chapter, gold is excluded from Canadian trade statistics.

