

Subsection 5.—The Wood-Using Industries

The wood-using group comprises thirteen industries,* other than sawmills and pulp mills, using wood as their principal raw material. Most of these industries obtain from the sawmills the wood they transform into planed and matched lumber, boxes, barrels, furniture, caskets and other manufactured or semi-manufactured products, but the veneer and plywood and excelsior industries usually manufacture their products direct from logs and bolts.

This wood-using group does not include every industry into which wood enters as a raw material but only those producing commodities whose chief component is wood. There are a number of industrial groups in which wood is an important raw material, such as the manufacture of agricultural implements, musical instruments, etc., and others, such as the manufacture of machinery, in which wood is necessary but only in comparatively small proportions. There are also many cases where wood is used indirectly in the manufacture of all-metal products, as, for example, in the use of wooden patterns and wooden foundry boxes in making metal castings. Wood in the form of barrels, boxes and other containers also enters into the distribution of commodities of all kinds.

In 1951, the wood-using group, comprising 4,041 establishments, gave employment to 68,864 persons and paid out \$151,003,467 in salaries and wages. The gross value of its products was \$561,825,023 and the net value \$257,412,502.

The importance of secondary industry in providing employment will be appreciated when it is noted that the number of employees in the wood-using group was more than 68,000, as compared with sawmills with approximately 62,000 employees and pulp and paper with about 57,000 in 1951.

24.—Wood Used by Wood-Using Industries, 1949-51

Item	1949	1950	1951
Sawn lumber..... M ft. b.m. \$	1,759,834 105,422,963	1,893,861 120,604,966	1,981,239 138,846,528
Sawlogs, veneer logs, flitches..... M ft. b.m. \$	248,292 15,355,296	274,275 18,393,062	316,517 26,015,465
Veneers and plywoods..... M sq. ft. \$	263,446 14,435,898	274,627 17,087,654	267,000 19,314,591
Other wood used..... \$	3,582,162	3,959,258	4,101,186
Totals \$	138,796,319	160,044,940	188,277,770

Subsection 6.—The Paper-Using Industries

The paper-using group comprises three industries† engaged primarily in manufacturing commodities of paper and paperboard. Establishments engaged in printing, publishing, bookbinding and the allied graphic arts also consume large quantities of these materials, but, under the standard industrial classification adopted by the Dominion Bureau of Statistics in 1948, they are grouped separately.

* Furniture; sash, door and planing mills; veneer and plywood; hardwood flooring; boxes, baskets and crates; wood-turning; coffins and caskets; cooperage; woodenware; lasts, trees and wooden shoefindings; beekeepers' and poultrymen's supplies; excelsior; and other wood-using industries.

† Paper boxes and bags; roofing paper; and miscellaneous paper goods.