

The Forty Leading Industries.—The pulp and paper industry, the third most important industry in 1921, in point of value of gross production, and the second in 1922, is seen in Table 7 to have been the leading industry in Canada in 1923. Its gross production during that year was \$184,414,675, or almost \$30,000,000 more than that of the flour and grist-milling industry, which shows a total gross value of products of \$154,895,991. Saw-milling, which in 1921 and 1922 was ranked in fourth place, was Canada's third leading industry in 1923, with a production of \$139,894,677, slightly more than \$1,500,000 greater than that of the slaughtering and meat-packing industry. Some interesting comparisons may be made between the various industries with regard to the relations between capital invested or cost of materials and the gross value of production.

7.—Principal Statistics of Forty Leading Industries, 1923.¹

(Arranged in order of the gross value of production.)

No.	Industries.	Estab-	Capital	Cost of	Gross
		lish- ments. No.	Invested. \$	Materials. \$	Value of Products. \$
1	Pulp and paper.....	110	417,611,678	71,322,722	184,414,675
2	Flour and grist-mills.....	1,387	60,556,587	128,473,059	154,895,991
3	Saw-mills.....	2,883	155,638,059	73,325,718	139,894,677
4	Slaughtering and meat-packing.....	76	53,058,776	107,788,344	138,218,909
5	Butter and cheese.....	2,982	31,758,316	84,932,404	106,405,412
6	Automobiles.....	10	60,146,195	71,851,633	96,614,176
7	Electric light and power.....	957	581,472,583	-	91,141,296
8	Cotton yarn and cloth.....	34	82,843,739	43,155,326	79,333,985
9	Sugar refineries.....	7	45,618,182	61,817,862	77,004,026
10	Castings and forgings.....	321	88,325,248	26,741,217	70,283,006
11	Railway and rolling stock.....	21	59,237,975	40,205,404	68,213,887
12	Rubber goods (including footwear).....	40	56,061,625	26,335,306	56,512,947
13	Electrical apparatus.....	108	65,077,942	26,257,361	51,360,400
14	Printing and publishing.....	677	41,924,581	12,749,351	49,558,641
15	Bread and other bakery products.....	1,980	28,231,856	24,287,282	48,859,478
16	Biscuits and confectionery.....	361	36,827,117	23,959,877	48,394,175
17	Hosiery, knit goods and gloves.....	153	45,073,368	24,344,350	47,521,576
18	Leather boots and shoes.....	186	30,533,591	23,295,678	45,596,012
19	Petroleum refining.....	14	60,288,861	36,435,306	45,571,506
20	Steel and rolled products.....	22	82,880,333	27,230,862	44,715,176
21	Woodworking, sash and door factories.....	793	43,317,824	24,585,574	43,821,683
22	Clothing, women's factory.....	333	18,948,917	23,363,551	42,982,646
23	Cigars and cigarettes.....	111	31,312,210	10,424,241	42,176,997
24	Clothing, men's factory.....	153	22,418,753	18,355,897	35,855,242
25	Printing and bookbinding.....	696	34,030,266	10,181,761	34,566,485
26	Sheet metal products.....	105	29,072,727	16,221,926	31,020,322
27	Breweries.....	52	38,384,708	9,846,130	29,260,243
28	Machinery.....	141	50,908,442	9,044,475	28,901,052
29	Furniture and upholstering.....	364	32,183,661	9,652,545	26,234,980
30	Agricultural implements.....	67	92,277,040	11,592,401	26,026,419
31	Men's furnishing goods.....	135	18,085,313	14,279,926	25,502,111
32	Fish-curing and packing.....	938	24,027,549	15,331,193	25,374,763
33	Acids, alkalis and salts.....	47	36,436,315	11,636,321	23,912,992
34	Leather tanneries.....	123	30,348,468	16,458,674	23,633,165
35	Automobile accessories.....	60	18,241,996	13,301,152	22,000,640
36	Paints, pigments and varnishes.....	57	20,806,909	10,754,273	21,553,158
37	Pig iron and ferro-alloys.....	4	-	15,698,259	21,355,595
38	Hardware and tools.....	106	31,675,780	6,600,835	20,320,224
39	Wire and wire goods.....	48	18,388,722	10,722,141	19,991,525
40	Gas lighting and heating.....	45	45,526,495	9,024,084	19,605,340
Total for forty leading industries.....		16,707	2,718,858,707	1,201,584,461	2,208,605,513
Total for all industries.....		22,642	3,380,322,950	1,470,140,139	2,781,165,514
Percentage of forty industries to total of all industries.....		73.79	80.43	81.73	79.41

¹ Similar tables for 1921 and 1922 appear on pp. 394-395 of the 1924 Year Book.

Establishments Classified according to Size.—The tendency of manufacturing to become concentrated in large establishments, or the reverse, is a matter of interest from the standpoint of industrial organization.