CHAPTER XII.—FORESTRY*

CONSPECTUS

	PAGE	1	PAGE
SECTION I. FOREST RESOURCES,	508	SECTION 4. FOREST ADMINISTRATION, RE-	
SECTION 2. FOREST DEPLETION	514	BEARCH AND CONSERVATION	522
SECTION 3. STATISTICS OF FOREST AND ALLIED		Subsection 1. Federal Forestry Program	522
INDUSTRIES	516 516	Subsection 2. Provincial Forestry Programs	526
Subsection 2. Wood Industries Subsection 3. Paper and Allied Industries.	517	Subsection 3. The Pulp and Paper Research	
Subsection 5. raper and Amed Industries.	519	Institute of Canada	534

The interpretation of the symbols used in the tables throughout the Year Book will be found on p. viii of this volume.

Canada's extensive forests have been an invaluable asset to the country and its people since the earliest days of settlement. The productive portion of these forests has poured increasing wealth into the stream of national income, contributing to the economy of the country as the producer of raw materials for industry and as the source of livelihood for hundreds of thousands of persons. Perhaps in no other country is the national wealth so dependent upon its forest resources and the success of its forest industries as in Canada. The annual forest harvest of some 3,424,000,000 cu. ft. supports a highly complex and diversified export and domestic industry directly employing more than 300,000 persons and paying out \$1,200,000,000 annually in salaries and wages. The forests support 8,000 sawmills and 4,000 wood-using plants, many of them small units contributing appreciably to the income of local economies. The pulp and paper industry alone stands first among Canadian manufactures in terms of employment, wages paid, new investment and net value of output, and the sale of forest products abroad represents about 27 p.c. of the value of Canada's export trade.

The predominant part played by the pulp and paper, lumber and other forest products industries in the development of the country and in its current economy has resulted in a widespread tendency to evaluate the forest in terms of timber alone. But equally important is the fact that the existence of widespread forest cover, productive or unproductive in the sense of human utilization, remains essential to the maintenance of the balance of nature—in protecting water-catchment areas and assuring supplies of water, in lowering the temperature, reducing the velocity of the wind and protecting the land against drought and erosion, and in providing shelter for birds and animals. It is reassuring that a growing realization of the economic importance of the forest for its non-commercial values, including recreation and wildlife and watershed protection, is bringing about increasing recognition of the true value of the forest and is thus developing a broader concept of forestry.

Section 1.—Forest Resources

Forest Regions.[†]—The forests of Canada cover a vast area in the north temperate climatic zone but wide variations in physiographic soil and climatic conditions cause marked

^{*} Sections of this Chapter that deal with forest resources and depletion and the federal forestry program were revised by the Department of Forestry and Rural Development, Ottawa. Provincial forestry programs were prepared by the forestry officials of the respective provincial governments. Sections dealing with forest and allied industries, except as otherwise noted, were revised in the Forestry Section, Industry Division, Dominion Bureau of Statistics.

[†] A more detailed discussion of forest regions is given in Bulletin 123, Forest Regions of Canada, published by the Department of Forestry and Rural Development.