

# CHAPTER XIV.—MANUFACTURES

## CONSPECTUS

	PAGE		PAGE
<b>Part I.—General Analyses of Manufacturing in the Dominion.....</b>	348	Subsection 2. Employment in Manufactures.....	382
SECTION 1. GROWTH OF MANUFACTURING IN CANADA.....	348	Subsection 3. Salaries and Wages in Manufacturing Industries.....	390
SPECIAL ARTICLE: Influence of the War on Manufactures.....	354	Subsection 4. Size of Manufacturing Establishments.....	397
SECTION 2. VALUE AND VOLUME OF MANUFACTURED PRODUCTS.....	364	<b>Part II.—Provincial and Local Distribution of Manufacturing Production.....</b>	400
SECTION 3. PRODUCTION BY INDUSTRIAL GROUPS AND INDIVIDUAL INDUSTRIES.....	366	SECTION 1. THE MANUFACTURES OF THE MARITIME PROVINCES, 1939.....	402
Subsection 1. Manufactures Grouped by Chief Component Materials...	367	SECTION 2. THE MANUFACTURES OF QUEREC, 1939.....	403
Subsection 2. Manufactures Classified by the Purpose of the Products.	374	SECTION 3. THE MANUFACTURES OF ONTARIO, 1939.....	405
Subsection 3. Manufactures Classified by Origin of the Materials....	376	SECTION 4. THE MANUFACTURES OF THE PRAIRIE PROVINCES, 1939.....	406
Subsection 4. Leading Manufacturing Industries.....	378	SECTION 5. THE MANUFACTURES OF BRITISH COLUMBIA, 1939.....	408
SECTION 4. PRINCIPAL FACTORS IN MANUFACTURING PRODUCTION....	381	SECTION 6. MANUFACTURING INDUSTRIES IN CITIES AND TOWNS.....	409
Subsection 1. Capital Employed in Manufacturing Industries.....	381		

This chapter deals with manufacturing industries in Canada in two main Parts. Part I gives general analyses of manufactures in the Dominion. The first section of this Part deals with the historical development of manufactures but the statistics are, unfortunately, not entirely comparable for the full period of years shown. From 1870 to 1915 such statistics were collected only in connection with decennial or quinquennial censuses and there was considerable variation in the type of information collected. The annual Census of Manufactures, as it is known to-day, was instituted in 1917 and, while changes have been made from time to time in regard to information collected, all major revisions have been carried back to the basic year so that the data here given are now on a reasonably comparable basis.

It has been found necessary this year to introduce into Part I an account of the various controls which the Government found it advisable to exercise over manufacturing industries generally as a part of the general war effort. These controls have profoundly affected the use to which the manufacturing facilities of the country have been developed and changed over from a peace-time to a war-time basis. As time goes on, the changes to be made will be even more numerous than those that have already taken place but the record is now brought down to March, 1942.

Part II of this chapter deals with provincial and local distribution of manufacturing production and is designed to give the student of manufacturing in Canada more detailed pictures of the local distribution of individual industries. Naturally, in the more summary statistics of Part I much detail is hidden which is of great significance so far as local studies are concerned.